

2026-2027 STUDENT'S MARITAL AND TAX FILING STATUS CONFLICT



Failure to complete this form will delay the processing of your aid

Name:	LU Student ID: A
Date of Birth:	Phone Number:

The student's reported 2024 tax filing status is inconsistent with the student's reported FAFSA marital status. Although the reported tax filing status may accurately reflect the student's tax filing status for the 2024 tax return, we are required to verify this information.

According to the IRS, a taxpayer must use a tax filing status of married filing jointly or married filing separately if they are married or considered married on December 31, 2024. If you were "unmarried" or "considered unmarried" on December 31, 2024, your tax filing status is single, or if you have a qualifying dependent you may file as head of household.

Additional documentation or corrections to the FAFSA may be required to resolve these discrepancies. Please verify the following information.

1. As of the date the FAFSA was completed, what was the student's marital status:

- Never married
- Married or remarried (Date of marriage _____)
- Divorced or separated (Date of divorce or separation _____)
- Widowed

2. For the 2024 tax year, what was the student's Tax Filing Status:

- Single
- Head of household
- Married - filed joint return
- Married - filed separate return
- Qualifying widow(er)
- Don't know

3. If your marital status does not match your 2023 tax filing status, explain why:

REQUIRED STUDENT SIGNATURES

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct.

If married, spouse's signature is required.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature Date

Student Spouse's Signature Date