2023-2024 PARENTS' MARITAL AND TAX FILING STATUS CONFLICT

Please use BLACK ink ONLY

Failure to complete this form will delay the processing of your aid

Name:	LU Student ID: A
Date of Birth:	Phone Number:

The parents' reported 2021 tax filing status is inconsistent with the parents' reported FAFSA marital status. Although the reported tax filing status may accurately reflect the parent tax filing status for the 2021 tax return, we are required to verify this information.

According to the IRS, a taxpayer must use a tax filing status of married filing jointly or married filing separately if they are married or considered married on December 31, 2021. If you were "unmarried" or "considered unmarried" on December 31, 2021, your tax filing status is single, or if you have a qualifying dependent you may file as head of household.

Note: Unmarried parents living together must provide BOTH 2021 tax return transcripts.

Additional documentation or corrections to the FAFSA may be required to resolve these discrepancies. Please verify the following information.

1. As of the date the FAFSA was completed, what was the parent(s) marital status? (Note: this is the household of the parent listed on the FAFSA in cases where the biological parents are not married. For example, if mom is married to step-dad, but divorced from bio-dad, indicate "married" and update the FAFSA with step-dad's information)
   ____ Never married
   ____ Unmarried and both parents living together
   ____ Married or remarried (Date of marriage: _____)
   ____ Divorced or separated (Date of divorce or separation: _____)
   ____ Widowed

2. For the 2021 tax year, what was the parents' (the parent listed on the FAFSA in cases where biological parents are not married) Tax Filing Status?
   ____ Single
   ____ Head of household
   ____ Married–filed joint return
   ____ Married–filed separate return
   ____ Qualifying widow(er)
   ____ Don't know

3. If your marital status does not match your 2021 tax filing status, explain why:
   _____
   _____
   _____
   _____

REQUIRED PARENT SIGNATURES

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct.

If married, spouse's signature is required.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

_____

Parent's Signature **Date**

_____

Parent Spouse's Signature **Date**