

**2025-2026 CONTRIBUTORS' MARITAL AND TAX FILING STATUS CONFLICT****Failure to complete this form will delay the processing of your aid**

Name:	LU Student ID: A
Date of Birth:	Phone Number:

The contributors' reported 2023 tax filing status is inconsistent with the contributors' reported FAFSA marital status. Although the reported tax filing status may accurately reflect the contributor tax filing status for the 2023 tax return, we are required to verify this information.

According to the IRS, a taxpayer must use a tax filing status of married filing jointly or married filing separately if they are married or considered married on December 31, 2023. If you were "unmarried" or "considered unmarried" on December 31, 2023, your tax filing status is single, or if you have a qualifying dependent you may file as head of household.

Note: Unmarried contributors living together must provide BOTH contributors' 2023 tax return transcripts.

Additional documentation or corrections to the FAFSA may be required to resolve these discrepancies. Please verify the following information.

- As of the date the FAFSA was completed, what was the contributor(s) marital status (Select One)? For example, if mother is married to stepfather, but divorced from bio father, indicate "married" and update the FAFSA with stepfather's information)

<input type="checkbox"/>	Never married
<input type="checkbox"/>	Unmarried and both contributors living together
<input type="checkbox"/>	Married or remarried (Date of marriage _____)
<input type="checkbox"/>	Divorced or separated (Date of divorce or separation _____)
<input type="checkbox"/>	Widowed

- For the 2023 tax year, what was the contributor(s) Tax Filing Status?

<input type="checkbox"/>	Single
<input type="checkbox"/>	Head of household
<input type="checkbox"/>	Married- Filed Joint Return
<input type="checkbox"/>	Married-filed Separate Return
<input type="checkbox"/>	Qualifying Widow(er)
<input type="checkbox"/>	Don't Know

- If your marital status does not match your 2023 tax filing status, explain why:

REQUIRED CONTRIBUTOR SIGNATURES

By signing this worksheet, I (we) certify that all the information reported to qualify for Federal student aid is complete and correct.

If married, spouse's signature is required.

Contributor's Signature Date

Contributor Spouse's Signature Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.